



PREPARE A LEGACY TO INSPIRE  
FUTURE GENERATIONS.



# THE COOLIDGE NATIONAL MEDAL OF HONOR HERITAGE CENTER IS DEDICATED TO PRESERVING THE LEGACIES OF OUR NATION'S MOST COURAGEOUS WARRIORS.

Our award-winning gallery, educational, and community outreach programs ensure that the powerful and gripping stories of Medal of Honor recipients continue to inspire current and future generations of Americans.

A planned gift can help secure the future of this important work. By including the Heritage Center in your estate plans, you become a member of our distinguished Legacy Society, joining a community of supporters committed to honoring those who have gone above and beyond the call of duty and who believe in our mission and values.



## Multiple Convenient Ways to Give

There are several options for making a planned gift to the Heritage Center:

- Bequest in Your Will or Trust:** You can designate a specific amount, a percentage of your estate, or the remainder of your estate to the Heritage Center.
- Charitable Gift Annuity:** Receive fixed, guaranteed payments for life while also supporting the Heritage Center. A gift that gives back!
- Charitable Remainder Trust:** Establish a trust that provides you or your loved ones with income and asset protection, while ultimately benefiting the Heritage Center.
- Retirement Plan Assets:** Name the Heritage Center as a beneficiary of your IRA, 401(k), or other retirement account. As simple as changing your beneficiary form. Done in minutes.
- Life Insurance:** Make the Heritage Center the owner and beneficiary of a new or existing life insurance policy.
- Qualified Charitable Distributions (QCD):** A QCD from your retirement account saves you taxes immediately and can be used to create a Charitable Gift Annuity.

### Benefits of Gift Planning

In addition to the knowledge that you are preserving the history of the Medal of Honor and inspiring future generations at the Heritage Center, planned gifts offer several benefits to donors:

**Tax Advantages:** Planned gifts may provide valuable income, estate, and/or capital gains tax deductions.

**Leave a Legacy for the Future:** Your gift will ensure that the Medal of Honor legacy endures for generations to come.



## WANT TO LEARN MORE?

To explore all your planned giving opportunities, please contact:

**Kenny Turpen**

*Director of Development*

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423-877-2525

We are happy to discuss options that align with your philanthropic goals.



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